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## **OWNERSHIP CHANGE REQUEST**

(To change the primary owner of a note)

Note Number(s) effected by this change:		
Tax Split Options:	□ Re-register ALL Tax	OR $\Box$ Split Tax from date of account change
Current Primary Owner:		Current Joint Owner:
New Primary     First Name       Account     Information:		New Joint First Name   Account Information:
MI Last Name		MI Last Name
Social Security Number		Social Security Number
Date of Birth		Date of Birth
Address		Address
City State	Zip	City State Zip
Phone Number		Phone Number
Email		Email

See page 2 for signatures.

## **Current Primary Owner(s):**

X	
<i>Current <u>Primary</u> Account Owner/</i> UTMA Custodian Signature	Date
X	
<u>New Primary</u> Owner (if applicable)	Date

## Joint Owner Signature(s):

x	
Current <u>Joint Account Owner Signature</u>	Date
X	
New Joint Account Owner Signature (if applicable)	Date

Acceptance of this transfer request by HIS Fund will be evidenced by a written confirmation. HIS Fund reserves the right to reject any transfer for any reason in its discretion. Restrictions on withdrawal and transfer apply. See "DESCRIPTION OF SECURITIES – Restrictions on Withdrawal and Transfer; Penalty and Fee on Voluntary Redemption" in the Prospectus.