



**HERITAGE INVESTMENT
SERVICES FUND**

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Matthew 16:18*

3 KACEY COURT, SUITE 101
MECHANICSBURG, PA 17055
E-MAIL: invest@hisfund.com
TOLL FREE: (866) 219-0820
PHONE: (717) 796-9784
FAX: (717) 795-9568
www.hisfund.com

PERSONAL NAME/ADDRESS CHANGE FORM

Section A – Change of Name and/or Address

Type of Change: Name Change Address Change

Name _____ New Name _____

Social Security No. _____ New Address: _____

Date of Birth (mm/dd/yyyy) _____

Telephone No. _____ City _____

Email _____ State _____ Zip _____

Check this box if the address change applies to your joint tenant. List name(s):

Section B – Signature

Signature

Date