



**HERITAGE INVESTMENT  
SERVICES FUND**

*Investing for a Higher Purpose  
Matthew 16:18*

3 KACEY COURT, SUITE 101  
MECHANICSBURG, PA 17055  
E-MAIL: invest@hisfund.com  
TOLL FREE: (866) 219-0820  
PHONE: (717) 796-9784  
FAX: (717) 795-9568  
www.hisfund.com

**PERSONAL INTEREST OPTION CHANGE FORM**

**Section A – Interest Option**

Name \_\_\_\_\_

Investment Number(s) Affected By This Change \_\_\_\_\_

**Interest Options:** *(Please check either “Compound Interest” or the “Pay Interest” section below. If “Pay Interest” is selected, payment will be made only by ACH (electronic funds transfer). If no ACH information is on file or if no option is selected below, interest will compound.*

- Compound Interest (redeposit quarterly)      **OR**       Pay Interest
- Monthly     Quarterly     Semi-Annually     Annually
- Use existing ACH instructions on file
- Establish new ACH by completing a Direct Deposit Form

**Section B - Signature**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**