



HERITAGE INVESTMENT SERVICES FUND
An investment that works

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PERSONAL INTEREST OPTION CHANGE FORM

Section A – Interest Option

Name _____

Investment Number(s) Affected By This Change _____

Interest Options: *(Please check either “Compound Interest” or the “Pay Interest” section below. If “Pay Interest” is selected, payment will be made only by ACH (electronic funds transfer). If no ACH information is on file or if no option is selected below, interest will compound.*

- Compound Interest (redeposit quarterly) **OR** Pay Interest
- Monthly Quarterly Semi-Annually Annually (not available with 2 ½ Year Note)
- Use existing ACH instructions on file
- Establish new ACH by completing a Direct Deposit Form

Section B - Signature

Signature

Date