HERITAGE INVESTMENT SERVICES FUND
An investment that works

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CHURCH/ORGANIZATION/TRUST INTEREST OPTION CHANGE FORM

Section A – Interest Option

Church/Org./Trust Name_____

_____

Investment Number(s) affected by this change_____

_____

Interest Options: (*Please check either "Compound Interest" or the "Pay Interest" section below. If "Pay Interest" is selected, payment will be made only by ACH (electronic funds transfer). If no ACH information is on file or if no option is selected below, interest will compound.*

☐ Compound Interest (redeposit quarterly) **OR** ☐ Pay Interest

☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually (not available with 2 ½ Year Note)

☐ Use existing ACH instructions on file

☐ Establish new ACH by completing a Direct Deposit Form

Section B - Signatures

1.		
Print Name	**Signature**	**Date**
2.		
Print Name	**Signature**	**Date**

Churches/Organization are required to provide TWO Authorized Signatures unless otherwise specified on your Church/Organization Resolution.